

## Personal details

Name, First name \_\_\_\_\_

Date of birth \_\_\_\_\_

Account number \_\_\_\_\_

Securities account number \_\_\_\_\_

Do you want to purchase funds? It's easy to do online.

You can purchase funds from PostFinance easily and directly in e-finance. You can also create a funds saving plan online.

## Single order

	<input type="checkbox"/> <b>Purchase (buy)<sup>1</sup></b>	<input type="checkbox"/> <b>Redemption (partial sale)</b>	<input type="checkbox"/> <b>Redemption of all stock</b>
Fund name	_____	Security number	_____
Amount in fund currency	_____	Execution date	_____

	<input type="checkbox"/> <b>Purchase (buy)<sup>1</sup></b>	<input type="checkbox"/> <b>Redemption (partial sale)</b>	<input type="checkbox"/> <b>Redemption of all stock</b>
Fund name	_____	Security number	_____
Amount in fund currency	_____	Execution date	_____

	<input type="checkbox"/> <b>Purchase (buy)<sup>1</sup></b>	<input type="checkbox"/> <b>Redemption (partial sale)</b>	<input type="checkbox"/> <b>Redemption of all stock</b>
Fund name	_____	Security number	_____
Amount in fund currency	_____	Execution date	_____

	<input type="checkbox"/> <b>Purchase (buy)<sup>1</sup></b>	<input type="checkbox"/> <b>Redemption (partial sale)</b>	<input type="checkbox"/> <b>Redemption of all stock</b>
Fund name	_____	Security number	_____
Amount in fund currency	_____	Execution date	_____

<sup>1</sup> Amount incl. issuing commission

## Cancellation of the service and custody account cancellation incl. sale of all assets

I instruct PostFinance to sell all fund units in my custody account, to stop any funds saving plans (standing orders) and to cancel the above-mentioned fund custody account and associated "Fund self-service" service.

To be completed by PostFinance

_____	_____
Locality code	Staff number



**Funds saving plan (standing order)**

**Subscription**

**Cancel (stop funds saving plan)<sup>2</sup>**

Fund name \_\_\_\_\_

Security number \_\_\_\_\_

Amount in fund currency \_\_\_\_\_

Execution date<sup>3</sup> \_\_\_\_\_

Frequency of fund subscription  twice a month

monthly  every two months  quarterly

**Subscription**

**Cancel (stop funds saving plan)<sup>2</sup>**

Fund name \_\_\_\_\_

Security number \_\_\_\_\_

Amount in fund currency \_\_\_\_\_

Execution date<sup>3</sup> \_\_\_\_\_

Frequency of fund subscription  twice a month

monthly  every two months  quarterly

<sup>2</sup> Does not include the sale of fund units in a custody account. Only regular purchasing orders will be stopped.

<sup>3</sup> For funds saving plans by third-party funds it is always on the fifth day of the month. For the interval "twice a month" it is on the fifth and twentieth day of the month.

**Signature**

By signing, I confirm that PostFinance has provided me with the key investor information document (KIID) or the key information document (BIB) for each of the funds to be purchased. Fund prospectuses and annual and semi-annual reports can be obtained free of charge from the PostFinance Operations Center and through all PostFinance branches. The relevant General Terms and Conditions and Subscriber Conditions of PostFinance, namely the "Custody account" and "Fund self-service" Subscriber Conditions, apply.



Location \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

**Please send the form to:** PostFinance Ltd, Scan Center, 3002 Berne

