

Implementation of signing right for deputyships or guardianships

References to persons apply equally to men and women

Further details regarding the decision of:.....(date)

Customer

Mr Ms

Surname, First name
Additional address information
Street, no.
Postcode / Location
Country
Date of birth

Deputy / Guardian

Mr Ms

Surname, First name
Additional address information
Street, no.
Postcode / Location
Country
Date of birth

Measure:

Guardianship (Art. 327 a-c of the Swiss Civil Code) Asset mngt deputyship (Art. 395 of the SCC)
 General deputyship (Art. 398 of the Swiss Civil Code) Other:

Existing products: Signing right (right of disposal):

..... Customer: individual collective
..... Customer: individual collective
..... Customer: individual collective
..... Customer: individual collective

Deputy/Guardian: individual collective
Deputy/Guardian: individual collective
Deputy/Guardian: individual collective
Deputy/Guardian: individual collective

Consent:

CAPA*
 CAPA*
 CAPA*
 CAPA*

*A signing right for the CAPA (Child and Adult Protection Authority; "KESB") is not possible on the accounts. Orders given by the deputy/guardian will be carried out if CAPA has provided PostFinance Ltd with a corresponding written authorization (Art. 9, section 2 a of the Ordinance regarding the asset management in case of deputyship or guardianship; "VBVV").

Double correspondence:

The CAPA wishes annual account statements to be sent automatically in accordance with art. 10, section 4 of the "VBVV".

Comments:

The account holder and/or deputy/guardian must fill out a **basic agreement** (or, if already existing, a **power of attorney form**) in order to manage accounts at PostFinance Ltd.

If the customer or the deputy/guardian has been issued a right of disposal, he may control the assets freely within the limitations of his legal authorization. PostFinance Ltd has no obligations to perform checks.

It is the deputy/guardian's responsibility to obtain approval in accordance with art. 416/417 of the Swiss Civil Code.

The CAPA confirms that the above details are enforceable.

Enclosed: Appointment Decision of the CAPA

Location / date

Stamp and signature of the CAPA (Child and Adult Protection Authorities)