

Financial transactions 24/7 – quick and secure

E-finance

E-finance gives you online access to your accounts and your assets. PostFinance has the most popular online bank platform in Switzerland; over 1.9 million customers use e-finance.

At a glance

- The modern user interface offers you a better overview of your finances and is even faster and easier to use.
- All the important functions are listed on the
 e-finance homepage. This means you can carry
 out your payment transactions even more
 efficiently and get an overview of your liquidity
 quickly. Business customers have their own profile
 which ensures that the way in which a company
 works is specifically taken into account.
- Thanks to the moveable tiles you can arrange the interface in line with your personal preferences and needs.
- In the Notification Center, you can view documents that are ready for download and all pending approvals, as well as replies to enquiries.



You can access e-finance from any device



Up-to-date information at any time

- Overview of your assets and all transactions
- Information on all the latest foreign exchange rates
- Account statements, payment confirmations and order documents available to download

Efficient payment transactions and precise cash management

- Handle domestic and international payments
- File transfer of electronic payment orders (EPO) and CH-DD direct debit orders (direct debit scheme) from financial accounting
- Salary payments via electronic payment orders (EPO): the highest possible degree of discretion thanks to individually definable usage rights
- Modify and cancel electronic payment orders (EPO)
- Clear depiction of pending orders
- Change, cancellation and approval of payments and orders (EPO, CH-DD direct debit)
- Issuing of express orders, which are credited to the beneficiary account after a short time
- Registration and payment for eBill
- Download of credit data from QR-bills and EFT/ POS credit advices
- Management of standing orders
- Purchasing PostFinance Fonds and third-party funds

Further solutions for business customers

- Use our partners' software solutions to work even more efficiently with e-finance. Please visit the following link: postfinance.ch/software.
- With the right connection for business customers you can link your bookkeeping with payment transactions and in doing so create a direct link to PostFinance. We also offer various other possibilities in addition to e-finance. Find out more at postfinance.ch/filetransfer.

Did you know ...

You can grant any number of employees in your company a wide range of access rights. Thanks to the multi-client capability of the platform, private and business accounts can also be managed through the same e-finance agreement upon request.

Managing everything yourself? It's completely normal.

- In the administration area in e-finance, you can take advantage of the self-service functions for business customers free of charge.
- As an admin user, you can view and manage the e-finance authorizations for employees and authorized persons in the administration area, via "User administration".
- As an admin user, you can also independently initiate and download orders for customer documents under "Reports and deliveries".

Find out more about the administration area for business customers at postfinance.ch/self-service-functions.

Prices

Current prices can be found at postfinance.ch/prices-bc.

Access e-finance quickly and easily

All you need is fingerprint or Face ID – and you're logged in. The login process is free of charge and works on desktops, tablets and smartphones. postfinance.ch/login-app