

## Future Focus

The «Future» investment focus combines globally oriented investments with innovative and forward-looking investments. This takes technological developments and global megatrends into account in order to create stable and growth-orientated portfolios in the long term.

Within the investment focus, 80% of the portfolio is invested in globally oriented investments, 15% in three megatrends and 5% in five selected cryptocurrencies.

### Performance of model portfolio capital gain: Future Focus



### Key figures

	Sharpe Ratio <sup>1</sup> since 18.12.2022 <sup>2</sup>	Volatility since 18.12.2022 <sup>2</sup>	Return since 18.12.2022	Return YtD	Total costs <sup>3</sup> e-asset management
Capital gain	1.15	12.39%	56.83%	-0.99%	0.93%

<sup>1</sup> A risk-free interest rate of 0.23% was used to calculate the Sharp ratio.

<sup>2</sup> The reported key figure is based on backtesting data, as the focus area was launched on 15 February 2026.

<sup>3</sup> Includes the TER of the funds as well as the service fee (0.75%).

These figures relate to past performance. Past performance is not a reliable indicator of future results.

The performance shown does not take account of any commissions and costs charged when purchasing units or of the service fee.

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