

Focus Future

This investment focus aims to promote innovative and future-oriented investments, taking account of technological developments and global megatrends to create stable and growth-oriented portfolios in the long term. By integrating megatrends and cryptocurrencies, the “Future” focus offers the opportunity to benefit from disruptive technologies and long-term global changes.

Performance of model portfolio capital gain: Focus Future



Key figures

	Sharpe Ratio ¹ since launch 1.1.2025 (ann)	Volatility since launch 1.1.2025 (ann)	Return since launch 1.1.2025	Return YtD	Total costs ² e-asset management
Capital gain	0.11	12.44%	11.65%	2.39%	0.92%

¹ A risk-free interest rate of 0.23% was used to calculate the Sharp ratio

² Includes the TER of the funds as well as the service fee (0.75%)

These figures relate to past performance. Past performance is not a reliable indicator of future results.

The performance shown does not take account of any commissions and costs charged when purchasing units or of the service fee.

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