

Address of the previous 3a-pillar scheme

Details of pension plan member (customer)

Name	_____	First name	_____
Street, no.	_____		
Postcode	_____	Location	_____
Date of birth	_____	Marital status	_____

Order to current pillar 3a scheme

Retirement savings account number and name of the previous 3a-pillar scheme:

☐ Transfer and close account

I hereby instruct you to transfer my retirement assets in the above retirement savings account to my retirement savings account 3a mentioned below held with the PostFinance Retirement Savings Foundation 3a. I acknowledge that any securities will be sold.

Transfer to postal account 30-765432-7 / IBAN CH13 0900 0000 3076 5432 7
 PostFinance Retirement Savings Foundation 3a
 P.O. Box
 4002 Basel

Retirement account number at the PostFinance Retirement Savings Foundation 3a (mandatory)

Confirmation of the PostFinance Retirement Savings Foundation 3a

The PostFinance Retirement Savings Foundation 3a hereby confirms that the above-mentioned account is a retirement account 3a in accordance with the statutory provisions of the fixed pension plan (pillar 3a).

Location	_____	Date	_____
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Signature of pension fund member _____

Please send to your previous pillar 3a scheme.