

Confirmation of gainful employment subsequent to reaching the statutory AHV retirement age as required to prolong/open a restricted pension account (pillar 3a)

The pension accountholder¹ confirms that he/she is still in gainful employment upon reaching the standard AHV retirement age, the drawing of pension savings may be deferred until this gainful employment ends, but at most five years after reaching the standard AHV retirement age. The pension accountholder must report the employment end to PostFinance Retirement Savings Foundation 3a without special request and without delay. Deposits to such a restricted retirement savings account (pillar 3a) may be made for a period up to five years after reaching the standard AHV retirement age. A new restricted retirement savings account (pillar 3a) can be opened.

Details of pension account holder

Mr Ms

Partner number _____

Retirement savings account no. _____

Last name _____

First name _____

Street, no. _____

Postcode _____ Location _____

Country _____

Nationality _____

Marital status _____

Date of birth _____

Telephone _____

with BVG Occupational Pension Plan without BVG Occupational Pension Plan

I hereby confirm that the employment will be continued after having reached standard AHV retirement age and that I will report the end of employment to PostFinance Retirement Savings Foundation 3a without special request and without delay.

Location _____ Date _____

Signature of pension accountholder _____

¹ The singular form also includes the plural, and all masculine terms referring to persons refer to persons of both genders.

