

Basic agreement between PostFinance Ltd (hereinafter referred to as PostFinance) and the following contractual partner (hereinafter referred to as the Customer):

Partner number*	_____	Order number*	_____
Customer ①		<input type="checkbox"/> additional person (for partner account) ②	
<input type="checkbox"/> Mr <input type="checkbox"/> Ms		<input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> same address as Customer ①	
Last name	_____	Last name	_____
First name	_____	First name	_____
Street	_____ No. _____	Street	_____ No. _____
Postcode	_____	Postcode	_____
Location	_____	Location	_____
Country	_____	Country	_____

The Customer confirms receipt of and acknowledges the “General Terms and Conditions of PostFinance Ltd” (GTC), the basic Subscriber Conditions (SC) “Digital Services”, “Physical and digital PostFinance Cards” and “Payment transactions” and recognizes their contents in their respective latest versions (postfinance.ch/legal-information) as legally binding for their business relationship with PostFinance.

The Customer confirms, in particular, that they are aware of the application of bank client confidentiality (in accordance with the enclosed GTC and factsheet).

The Customer confirms that the details they have provided in the course of concluding this Agreement are correct. If any details change, the Customer shall inform PostFinance of the changes immediately.

Details on the principles and methods of data processing are set out in the “PostFinance Ltd General Privacy Policy” (postfinance.ch/dps). This applies in particular to the purposes of data processing, data recipient categories and data protection-related claims by the Customer.

If the Customer is to disclose data concerning other persons to PostFinance, the Customer confirms that they are authorized to do so and that this data is correct. If requested by PostFinance, the Customer must provide proof that these persons consent to the disclosure of their data and to the further processing of said data, and that they have been informed in advance of the “PostFinance Ltd General Privacy Policy” (postfinance.ch/dps).


The Customer hereby confirms that they are the beneficial owner of the assets incorporated under this business relationship, including future products and services. This means that these belong to the Customer from an economic perspective, i.e. that they are permitted to make decisions about these assets.


IMPORTANT: please tick the appropriate box.

☐ **Yes** ☐ **No**



In dealings with PostFinance, the following signatures shall be deemed binding for this business relationship, including future products and services, subject to any powers of attorney granted:

<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	1	Signature	<input type="checkbox"/> sole*	<input type="checkbox"/> collective	Location	_____
* Unless otherwise indicated, sole signing authority will be issued.						Country	_____
Last name	_____					Date	_____
First name	_____						┌ └
Date of birth	_____						
Street	_____ No. _____					┌ └	The Customer should sign within the box
Postcode	_____ Location _____						
Country	_____						
Nationality	<input type="checkbox"/> CH other _____						
Relationship	<input type="checkbox"/> Contractual partner/Customer <input type="checkbox"/> other _____						
	<input type="checkbox"/> Legal representative as _____						

<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	2	Signature	<input type="checkbox"/> sole*	<input type="checkbox"/> collective	Location	_____
* Unless otherwise indicated, sole signing authority will be issued.						Country	_____
Last name	_____					Date	_____
First name	_____						┌ └
Date of birth	_____						
Street	_____ No. _____					┌ └	The Customer should sign within the box
Postcode	_____ Location _____						
Country	_____						
Nationality	<input type="checkbox"/> CH other _____						
Relationship	<input type="checkbox"/> Contractual partner/Customer <input type="checkbox"/> other _____						
	<input type="checkbox"/> Legal representative as _____						

Information on the implementation of the Financial Services Act (including PostFinance's licence and the contact details of the supervisory authority and the ombudsman conciliation office) is available at postfinance.ch/finsa.

