

Range of services for natural persons

Partner number* _____

Order number _____

* optional information

Customer data

Customer ①

Mr Ms

Name _____

First name _____

Street, no. _____

Postcode _____

Location _____

Country _____

Date of birth _____

Nationality CH

other _____

Residence permit _____

Telephone (home) _____

Telephone (work) _____

E-mail _____

Profession _____

Employer _____

Gross annual income CHF 0 – CHF 29,999

Occupation, employer and gross annual income are always required to open a new account. CHF 30,000 – CHF 74,999

CHF 75,000 – CHF 149,999

CHF 150,000 – CHF 249,999

CHF 250,000 and over

Language of correspondence G F I E

I am already a customer and use the following products/services:

Account number/IBAN _____

I am not yet a customer.

Other correspondence address

Mr Ms

Name _____

First name _____

Street, no. _____

P.O. Box _____

Postcode _____

Location _____

Country CH other _____

Choice of service

Banking package

Banking package Smart Banking package SmartPlus

Paper option

Fee debit account existing account _____ new account



Account for payment transactions

Currency

CHF EUR _____

Overdraft option

yes no

PostFinance Card

- in the name of customer 1
 in the name of customer 2

Services

- The account number may be published in the account directory which is not publicly available

Savings account

Currency

CHF EUR

Card

- I would like an account card
 in the name of customer 1 in the name of customer 2
 I would like to access my savings account with my PostFinance Card (applies only to withdrawals at Postomats)

E-finance for online account management

- E-finance (new subscription)
 For one user, in the name of Customer 1 Customer 2
 For two users (for partner account)
 Activate the newly opened accounts/custody accounts with the current e-finance subscriber number No. _____

Data protection

Information on how PostFinance processes your personal data can be found in the "Information on data protection" enclosure or in our privacy policy at postfinance.ch/dps.

What you have to do when sending us personal data about other people

By sending us data about other people, you confirm that you are authorized to do so and that the data is correct. Before you send the data to us, please ensure that the relevant third parties have been informed that we will process their data and forward them a copy of the enclosed "Information on data protection" document or our Privacy Policy, which you can find at postfinance.ch/dps.

Comments

Date _____

Customer's signature 1





Customer's signature 2*





* Signature of legal representative, if customer 1 is a minor or has been placed under guardianship.

Please send the form to: PostFinance Ltd, Scan Center, 3002 Bern

To be completed by PostFinance

Financial data			Stamp
Concluding office	Locality code _____	Staff number _____	
<input type="checkbox"/> PF branch	<input type="checkbox"/> Post office	<input type="checkbox"/> _____	
Additional information for opening an account for a Swiss Post Group employee			Proof of training
Staff number _____			<input type="checkbox"/> submitted. Valid until _____
Customer is	<input type="checkbox"/> employee	<input type="checkbox"/> retired employee	

