

Basic agreement for natural persons

Basis for all business relationships

* optional information

Basic agreement between PostFinance Ltd and the following contractual partner, hereinafter referred to as the customer:
(References to persons refer to both men and woman as well as to groups of persons)

Partner number*	_____	Order number*	_____
Customer ①		<input type="checkbox"/> and additional customer (for partner account) ②	
<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	<input type="checkbox"/> Mr	<input type="checkbox"/> Ms
		<input type="checkbox"/> same address as customer	①
Last name	_____	Last name	_____
First name	_____	First name	_____
Street	_____ No. _____	Street	_____ No. _____
Postcode	_____	Postcode	_____
Location	_____	Location	_____
Country	_____	Country	_____

The customer confirms that he has received and taken note of the general terms and conditions and the subscriber conditions of PostFinance Ltd and acknowledges their content as legally binding for his business relationship with PostFinance Ltd. In particular, the customer confirms that he has read and accepted the confidentiality clause (application of the banking secrecy). The customer shall notify PostFinance promptly of any changes to the personal details given in this basic agreement.

The customer hereby confirms that he is the **beneficial owner** of the assets brought in under this contractual relationship (this includes existing as well as future accounts, products, and services that are managed under this base contract).

IMPORTANT: please answer the question.

Yes **No**

In dealings with PostFinance, the following signatures are binding for current and future business relationships with PostFinance, subject to any powers of attorney that have been granted:

<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	①	Signature	<input type="checkbox"/> sole*	<input type="checkbox"/> collective	Location	_____	
			* Unless otherwise indicated, sole signing authority will be issued.				Country	_____
Last name		_____				Date	_____	
First name		_____				✍️		
Date of birth		_____				┌		
Street		_____ No. _____				└		
Postcode		_____ Location _____				┌		
Country		_____				└		
Customer should sign within the box								
Nationality		<input type="checkbox"/> CH other _____						
Relationship		<input type="checkbox"/> Contractual partner/customer		<input type="checkbox"/> other _____				
		<input type="checkbox"/> Legal representative as _____						
Customer should sign within the box								
<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	②	Signature	<input type="checkbox"/> sole*	<input type="checkbox"/> collective	Location	_____	
			* Unless otherwise indicated, sole signing authority will be issued.				Country	_____
Last name		_____				Date	_____	
First name		_____				✍️		
Date of birth		_____				┌		
Street		_____ No. _____				└		
Postcode		_____ Location _____				┌		
Country		_____				└		
Customer should sign within the box								
Nationality		<input type="checkbox"/> CH other _____						
Relationship		<input type="checkbox"/> Contractual partner/customer		<input type="checkbox"/> other _____				
		<input type="checkbox"/> Legal representative as _____						

You can find information on data protection at [postfinance.ch/data-protection](https://www.postfinance.ch/data-protection). Information on the implementation of the Financial Services Act (including PostFinance's licence and the contact details of the supervisory authority and the ombudsman conciliation office) is available at [postfinance.ch/finsa](https://www.postfinance.ch/finsa).

